



March 10, 2014

By Electronic Delivery

Ronald W. Smith, Corporate Secretary
Municipal Securities Rulemaking Board
1900 Duke Street, Suite 600
Alexandria, Virginia 22314

Re: College Savings Foundation's Comments on MSRB Notice 2014-01:
*Request for Comment on Draft MSRB Rule G-42, on Duties of Non-Solicitor
Municipal Advisor*

Dear Mr. Smith:

The College Savings Foundation ("CSF") is a not-for-profit organization with the mission of helping American families achieve their education savings goals by working with public policy makers, media representatives, and financial services industry executives in support of 529 college savings plans ("529 Plans"). CSF serves as a central repository of information about college savings programs and trends and as an expert resource for its members as well as representatives of state and federal government, institutions of higher education and other related organizations and associations. CSF's members include state 529 Plans, investment managers, broker-dealers, other governmental organizations, law firms, accounting and consulting firms, and non-profit agencies that participate in the sponsorship or administration of 529 Plans.

CSF endorses the comments made by the Investment Company Institute in its March 4, 2014 response letter to Regulatory Notice 2014-01. We appreciate the opportunity both to comment on the Notice and to continue the dialogue with the MSRB on 529 college savings plans in general. Please do not hesitate to contact us with any questions or for more information. You may reach us by contacting CSF's Executive Director, Kathy Hamor at (703) 351-5091.

Sincerely,

A handwritten signature in black ink, appearing to read "Mary G. Morris", with a horizontal line extending to the right.

Mary G. Morris
Chair,
College Savings Foundation